

555 Parkcenter Drive, Suite 206 Santa Ana, CA 92705 (714) 542-6800 Fax (714) 542-6814 epm@socalpropertymanagement.com

Dear Prospective Client,

Thank you for contacting us for information regarding our services. Enclosed you will find a copy of our new client management package which will provide you with information about us and the services we offer.

Enterprise Property Management is a family owned and operated company that has specialized in managing residential real estate for over 40 years. We currently manage hundreds of single and multi-family homes throughout Orange County and portions of Los Angeles County.

As a full service property management company we offer complete property management services. All of our services are provided at <u>one low monthly fee</u> with no hidden costs.

Each of our licensed Property Managers is knowledgeable, professional, prompt and courteous. As experienced real estate professionals we realize your property is a valuable investment and we treat it as such. With that in mind our primary goals are to:

- <u>Maximize Your Cash Flow</u>: We are committed to maximizing your income by obtaining the maximum amount of rent for your home that market conditions will bear.
- <u>Minimize the Vacancy Period</u>: We are committed to minimizing the time that your rental is not generating income by designing and executing a targeted marketing plan to rent your property as quickly as possible.
- <u>Protect Your Investment</u>: We are committed to protecting your investment by thoroughly screening prospective tenants.
- <u>Do the Work for You</u>: We are committed to providing you full service by handling everything on your behalf so you can spend your time on more important things!

Please review our management package and call us at (714) 542-6800 if you have any questions or concerns. We hope that we can be of service to you and look forward to hearing from you in the near future.

Kind regards,

**Enterprise Property Management** 



### TABLE OF CONTENTS

In this management package you will find the following items:

•	Property Management Services We Provide	P. 2
•	Questions that are Frequently Asked Questions by New Clients	P. 6
•	New Client Management Application	P. 7
•	New Client Association Information FormP	? 13
•	Home Owner Insurance Verification FormP	15
•	Advertising OptionsP	16
•	Advertising Sign-up FormP.	: 18
•	Our ReferencesP.	20



#### PROPERTY MANAGEMENT SERVICES WE PROVIDE

At Enterprise Property Management, we are committed to fulfilling all of your property management needs. Below is a list of some of the property management services we provide our clients. If there is a service you are particularly interested in but cannot find it listed below please call us at (714) 542-6800.

#### Professional, Prompt and Courteous Service

 As a family owned and operated business we strive to provide each of our clients and their tenants with professional, prompt and courteous service. Each of our licensed Property Managers treats all clients and tenants with respect and dignity.

### Prepare Your Property to be Rented

- Your Property Manager will meet with you to evaluate your property and make recommendations to prepare your property to obtain the optimal monthly rental amount.
- Your Property Manager will coordinate the completion of any maintenance or repair items you
  have approved using our extensive network of qualified vendors to ensure all work is
  completed.

### Determine the Optimal Monthly Rental Amount

• Your Property Manager will do a market analysis to determine the optimal monthly rental amount for your property utilizing a wide range of professional resources.

#### <u>Design a Targeted Marketing Program</u>

- Your Property Manager will meet with you to design a targeted marketing program to rent your property as quickly as possible.
- Your Property Manager will execute your targeted marking program utilizing the Internet, Orange County Multiple Listing Service, local newspapers, circulars and property signs.
- Your Property Manager will promptly pursue all leads and inquiries and schedule showings of your property during the week, evenings and weekends.

### Thorough Screening of Applicants

 Your Property Manager will thoroughly review each prospective tenant's rental and credit history, including prior evictions.



OVER 40 YEARS OF SERVICE

- Your Property Manager will verify your new tenant's current employment and stated income.
- Your Property Manager will contact your new tenant's previous landlord(s) to verify payment history and care of property.
- Your Property Manager will discuss the results of the screening process with you and make our recommendation.

### Coordinate Move-In of New Tenant

- Your Property Manager will collect the first month's rent and security deposit in the form of a cashier's check prior to your tenant's move-in.
- Your Property Manager will prepare all rental and lease agreements utilizing California Association of Realtors approved forms.
- Your Property Manager will meet with your new tenant and ensure all agreements have been properly executed prior to his or her move-in.
- Your Property Manager will document your property's condition utilizing digital photography prior to your new tenant's move-in.
- Your Property Manager will have your tenant complete and sign a "Statement of Condition" report verifying the condition of the property at the time of his or her move-in.
- Your Property Manager will instruct your tenant regarding rental payment terms and required property maintenance.

#### Prompt Rental Receipt Collections and Disbursements

- Your Property Manager will promptly collect your rental income from your tenant at the beginning of each month.
- Our Accounting Department will disburse the rental proceeds in the manner instructed by you on a monthly basis.
- Your Property Manager will serve three day notices to "Pay Rent or Quit" if rent has not been paid by the fifth day of each month.
- Your Property Manager will coordinate the start of unlawful detainer action to evict your tenant in the event the rent is not paid.

### Payment of Your Monthly Expenses

• Our Accounting Department will pay all reoccurring monthly expenses on your behalf such as:

- Mortgage - Home Owner's Association Dues

- Property Taxes - Utilities

- Insurance - Gardening and Pool Services

### Detailed Monthly Accounting Reports

- Our Accounting Department will provide you with monthly itemized statements showing income and expenses related to your property, including year-to-date totals.
- Our Accounting Department will provide you a year-end accounting summary of your account and 1099s.

### Complete Property Maintenance Services

- We provide our clients with 24-hour emergency repair services.
- We minimize the cost of repairs and maintenance using our extensive network of contractors, vendors and handymen.
- We coordinate property reconditioning, including painting, window coverings, new carpet and carpet cleaning.
- We arrange for any necessary services such as utilities, gardening and pool service.



### COMPARE YOUR PROPERTY MANAGEMENT COMPANY

How well do you know your property management company? Use the checklist below to compare your current property management service to what Enterprise Property Management has to offer.

PARTIAL LIST OF SERVICES	YOURS	OURS
PROMPT RENT COLLECTIONS		$\checkmark$
TENANT SCREENING		<b>✓</b>
ALL PAYMENTS AND BILLS PAID		<b>✓</b>
EVICTION AND LEGAL SERVICES		<b>✓</b>
FREE RENTAL SERVICE TO TENANTS		<b>✓</b>
PREPARATION OF VACANCIES		<b>✓</b>
COMPLETE MAINTENANCE SERVICE		<b>✓</b>
MONTHLY COMPUTERIZED ACCOUNTING		<b>✓</b>
24-HOUR PAGING SERVICE		<b>✓</b>

Does your management service stack up? If not, give us a call at (714) 542-6800.



### QUESTIONS THAT ARE FREQUENTLY ASKED BY NEW CLIENTS

Below are just a few of the questions that are frequently asked by our new clients. If you have questions that are not answered below please feel free to contact us at (714) 542-6800.

- Q: What determines the rent for my property?
- A: Ultimately the rental market. We use our marketing skills, analysis and judgment to optimize rents in accordance with your goals.
- Q: How are security deposits handled?
- A: Security deposits are deposited into the trust account. They remain in the trust account until the tenant vacates the property. By law, any security deposit money due the tenant must be refunded within twenty-one (21) days.
- Q: How are tenants selected?
- A: We carefully screen each prospective tenant and verify rental history, employment and obtain a report which includes credit and evictions.
- Q: Do I pay for processing the tenants' applications?
- A: No. You pay nothing.
- Q: Who pays for maintenance and repairs to my property?
- A: The owner pays for maintenance and repairs, unless the tenant has agreed to assume responsibility. In that case, we will seek reimbursement on your behalf from the tenant. Because we deal with a large volume of property, we can normally contract at considerable savings to you for repairs and maintenance. We save you money whenever possible.
- Q: Who pays for the marketing of my property?
- A: We pay for all signage and labor costs related to marketing your property for rent. The owner pays for the cost of advertising the property for rent in the local periodicals and the MLS service. For more details see the Advertising Options section in this management package (pages 12 & 13).
- Q: Are management fees tax deductible?
- A: Generally, as a direct expense item. However, you should confirm this with your tax advisor as your specific situation may be different.
- Q: What is typically involved in preparing a property to be rented?
- A: Generally, you should expect to make the property move-in ready for a tenant. This may involve painting or patch work, carpet cleaning and minor repairs. Your property will rent quicker and demand a higher rental value if it is in good condition.



# **NEW CLIENT MANAGEMENT APPLICATION**

CLIENT INFORMATION							
LAST NAME		FIRST NAMI	Ē.		MIDDLE NAME		
DATE OF BIRTH DRIVI		LICENSE NO.	STATE		SOCIAL SECURITY NUMBER		
PRESENT ADDRESS		CITY		ST	ATE	ZIP CODE	
HOME BUONE		WORK BUONE		0511 0110			
HOME PHONE		WORK PHONE		CELL PHO	INE		
EMAIL ADDRESS							
SPOUSE / PARTNER INFORMATION	ON						
LAST NAME		FIRST NAMI	<b>=</b>		MIDDLE NAME		
DATE OF BIRTH	DRIVER'S	LICENSE NO.	STATE		SOCIAL SECU	JRITY NUMBER	
PRESENT ADDRESS		CITY		ST	ATE	ZIP CODE	
		I		I			
HOME PHONE		WORK PHONE		CELL PHO	NE		
EMAIL ADDRESS							
MONTHLY ACCOUNT STATEMEN	ſ						
Please mail a paper copy of STREET ADDRESS:	my statement	to the following street add	lress:				
NOTE: If you have an investr				ent and is ent	itled to receive a	portion	
	etel magnetiticative tuniversity desi		associated visitory accommodation (province)				
OWNER WITHDRAW OPTIONS							
If it is necessary for you to receive you California law requires that we must							
issue your owner proceeds. We do d		. ,			,	belore we carr	
If you wish, we can send your ow	ner proceed:	s directly to your bank	(this can save you time	and effort.)			
NO, do not send owner prod	NO. 100						
YES, please send owner proceeds to my bank (fill in the blanks below).							
NAME OF YOUR BANK		BRANCH O	R ADDRESS		ACCOUNT N	JMBER	
<b>NOTE:</b> If in the future there are any as possible. THANK YOU.	changes in the	information on this comp	oleted form, please notify	Enterprise Pro	operty Managem	ent in writing as soon	

### DISBURSEMENT INFORMATION

Enterprise Property Management will pay your reoccurring bills on your behalf. Below is a list of the most common of these bills. Please review each item and indicate whether you want to pay the bill yourself or prefer Enterprise Property Management pay the bill on your behalf.

1. M	1. MORTGAGE PAYMENT						
	Owner will continue to pay himself.						
	Enterprise Property Management will pay on owner's behalf from funds in the trust account.						
PAYN	IENT ADDRESS						
	PAYMENT AMOUNT PAYMENT DUE DATE LOAN NUMBER						
2. SI	ECOND TRUST DEEDS PAYMENT						
	Owner will continue to pay himself.						
	Enterprise Property Management will pay	on owner's behalf from fur	nds in the trust account.				
PAYN	IENT ADDRESS						
	PAYMENT AMOUNT	PAYMENT	DUE DATE	LOAN NUMBER			
3. PI	ROPERTY TAX PAYMENTS						
	Owner will continue to pay himself.						
	Enterprise Property Management will pay	on owner's behalf from fur	nds in the trust account.				
PAYN	IENT ADDRESS						
	PAYMENT AMOUNT	PAYMENT	DUE DATE	LOAN NUMBER			
	, et	l st .	et	the state of the s			
\$				nent is late after the 10 <sup>th</sup> of December.			
\$	2*** insta	Ilment is due on the 1st day	y of February 2 <sup>™</sup> installr	nent is late after the 10 <sup>th</sup> of April.			
4. IN	Owner will continue to pay himself.						
H		an arresta habalf franction	uda in the tweet account				
NAME	Enterprise Property Management will pay	on owner's benail from lur	ids in the trust account.				
IVAIVI	L OI AGENCI						
PAYN	IENT ADDRESS						
	PAYMENT AMOUNT	NEXT PRE	MIUM DATE	INSURANCE POLICY NUMBER			
5. H	5. HOMEOWNER DUES						
	Owner will continue to pay himself.						
H	Enterprise Property Management will pay	on owner's behalf from fur	nds in the trust account.				
PAYN	PAYMENT ADDRESS						
	PAYMENT AMOUNT PAYMENT DUE DATE						
			1				

6. G	ARDEN OR POOL SERVICE						
	Owner will continue to pay himself.  Tenant pays.						
	Enterprise Property Management will pay on owner's behalf from funds in the trust account.						
PAYN	IENT ADDRESS						
			1				
	PAYMENT AMOUNT PAYMENT DUE DATE						
7. U	TILITIES: WATER						
	Owner will continue to pay himself.	Tenant pays.					
	Enterprise Property Management will pay	on owner's behalf from fu	nds in the trust account.				
PAYN	ENT ADDRESS						
	PAYMENT AMOUNT	PAYMENT	DUE DATE	ACCOUNT NUMBER			
8. U	TILITIES: ELECTRICITY						
	Owner will continue to pay himself.	Tenant pays.					
	Enterprise Property Management will pay	on owner's behalf from fu	nds in the trust account.				
PAYN	IENT ADDRESS						
	PAYMENT AMOUNT	PAYMENT	DUE DATE	ACCOUNT NUMBER			
9. U	TILITIES: GAS						
	Owner will continue to pay himself.	Tenant pays.					
	Enterprise Property Management will pay on owner's behalf from funds in the trust account.						
PAYN	IENT ADDRESS						
	PAYMENT AMOUNT	PAYMENT	DUE DATE	ACCOUNT NUMBER			
- 10							
10.	JTILITIES: TRASH BIN  Owner will continue to pay himself.	Tenant pays.					
			- d- 2- 0 tt				
PAYN	Enterprise Property Management will pay	on owner's benait from tu	nds in the trust account.				
IAII	IENT ADDICESS						
	DAVMENT AMOUNT	DAYMENI	DUEDATE	A COOUNT NUMBER			
	PAYMENT AMOUNT	PATIMENT	DUE DATE	ACCOUNT NUMBER			
11. OTHER:							
	Owner will continue to pay himself.	Tenant pays.					
	Enterprise Property Management will pay on owner's behalf from funds in the trust account.						
PAYN	IENT ADDRESS						
	PAYMENT AMOUNT	PAYMENT	DUE DATE	ACCOUNT NUMBER			

RENTAL PROPERTY INFORMATION
RENTAL ADDRESS CITY STATE ZIP CODE
CROSS STREETS
TYPE Single Family Residence Condo Townhome Duplex Other:
TIPE Single rainily Residence Condo Downtoine Duplex Other.
Is this property attached or detached? Attached Detached
How many stories is this home / unit?
Is the unit located upstairs or downstairs?   Downstairs   Upstairs
SQUARE FEET YEAR BUILT LOT SIZE? SCHOOL DISTRICT
Is the rental located in a gated community?  Yes  No
GARAGE / PARKING INFORMATION
Is there a garage? Yes No What size garage? 1-car 2-car 3-car 4-car
Is the garage attached? Yes No Are there any remote openers? Yes No If so, how many?
Is there a carport? Yes No Is the carport covered? Yes No Is there RV parking? Yes No
Are there any assigned spaces?  Yes No How many? Are they covered? Yes No
Additional parking information:
ROOMS
BEDROOMS: 1 2 3 4 5 LIVING ROOM: Yes No KITCHEN: Yes No
TOTAL BATHS: 1 2 3 4 FULL BATHS: 3/4 BATHS: 1/2 BATHS: 1/4 BATHS: 1/4 BATHS:
DINING INFO: Check all that apply  Dining room Formal dining room Kitchen/dining combo Breakfast nook Counter/bar
ADDITIONAL ROOMS: Family room Den Great room Office
Check all that apply Sitting room Sunroom Other:
KITOUEN
KITCHEN
KITCHEN INFO: Refrigerator Dishwasher Range Oven Is the range gas or electric? Gas Electric
Check all that apply  Microwave Garbage disposal Island Trash compactor Granite countertops
Who is responsible for maintaining the kitchen appliances? Owner Tenant
Additional kitchen information:
OUTDOOR AREAS
Please indicate which outdoor area(s) the property has:
Backyard Patio Balcony
Is the backyard fenced?  Yes No Is the patio covered? Yes No

	_			
	d			
4	G	1	E	1
		ı		н

AMENITIES						
FIREPLACE: Yes No TYPE: Gas Electric Wood burning LOCATION:						
WASHER & DRYER HOOK-UPS: Yes No LOCATION: TYPE: Gas Electric						
WASHER & DRYER IN UNIT: Yes No Who is responsible for maintaining the washer/dryer? Owner Tenant						
Is there a community laundry room? Yes No						
SWIMMING POOL: Yes No Is this a private pool located at a single family residence? Yes No						
SPA / JACUZZI: Yes No Is this a private spa located at a single family residence? Yes No						
ADDITIONAL AMENITIES:						
Laundry facilities Golf course Business center Playground Lake						
FLOORING						
Check all that apply Carpet Location:						
Vinyl tile Location:						
Wood flooring Location:						
Pergo Location:						
Committee title						
Other: Location:						
COOLING / HEATING						
COOLING Central Air conditioner wall unit Other:						
HEATING Central Forced air Other:						
Does the home have any ceiling fans? YES NO If so, how many?						
LEASING INFORMATION						
Is this property currently available for lease? YES NO LEASE TERMS: 12 month 6 month Month-to-month						
Other:						
What day is the property available for showing?  DATE: /    Is smoking allowed? YES NO						
What day is the property available for move-in?  DATE:						
MONTHLY RENT: \$ SECURITY DEPOSIT: \$ PET DEPOSIT: \$						
Are any pets allowed? YES NO What type is allowed? Dog Cat How many are allowed?						
What size dog is allowed? Any size Medium Dog Small dog Must the dog remain outdoors only? YES NO						
Additional pet info:						

PECIAL INSTRUCTIONS    lease use the area below to tell us about anything you feel might be important, so that we will be better able to manage your property.    OR EPM OFFICE USE ONLY   HOWING INFORMATION	PROPERTY DESCRIPTION	
Please use the area below to tell us about anything you feel might be important, so that we will be better able to manage your property.  OR EPM OFFICE USE ONLY  HOWING INFORMATION  roperty Manager: Please fill out the showing information below.  Is this property currently vacant?  YES  NO  What day is the property available for showing? DATE:  1	Please use the area below to highlight any special features or details of your property. This description will be help us advertise your property when available for rent.	it is
Please use the area below to tell us about anything you feel might be important, so that we will be better able to manage your property.  OR EPM OFFICE USE ONLY  HOWING INFORMATION  roperty Manager: Please fill out the showing information below.  Is this property currently vacant?  YES  NO  What day is the property available for showing? DATE:  1		
Please use the area below to tell us about anything you feel might be important, so that we will be better able to manage your property.  OR EPM OFFICE USE ONLY  HOWING INFORMATION  roperty Manager: Please fill out the showing information below.  Is this property currently vacant?  YES  NO  What day is the property available for showing? DATE:  1		
Please use the area below to tell us about anything you feel might be important, so that we will be better able to manage your property.  OR EPM OFFICE USE ONLY  HOWING INFORMATION  roperty Manager: Please fill out the showing information below.  Is this property currently vacant?  YES  NO  What day is the property available for showing? DATE:  1		
Please use the area below to tell us about anything you feel might be important, so that we will be better able to manage your property.  OR EPM OFFICE USE ONLY  HOWING INFORMATION  roperty Manager: Please fill out the showing information below.  Is this property currently vacant?  YES  NO  What day is the property available for showing? DATE:  1		
Please use the area below to tell us about anything you feel might be important, so that we will be better able to manage your property.  OR EPM OFFICE USE ONLY  HOWING INFORMATION  roperty Manager: Please fill out the showing information below.  Is this property currently vacant?  YES  NO  What day is the property available for showing? DATE:  1		
Please use the area below to tell us about anything you feel might be important, so that we will be better able to manage your property.  OR EPM OFFICE USE ONLY  HOWING INFORMATION  roperty Manager: Please fill out the showing information below.  Is this property currently vacant?  YES  NO  What day is the property available for showing? DATE:  1		
Please use the area below to tell us about anything you feel might be important, so that we will be better able to manage your property.  OR EPM OFFICE USE ONLY  HOWING INFORMATION  roperty Manager: Please fill out the showing information below.  Is this property currently vacant?  YES  NO  What day is the property available for showing? DATE:  1		
Please use the area below to tell us about anything you feel might be important, so that we will be better able to manage your property.  OR EPM OFFICE USE ONLY  HOWING INFORMATION  roperty Manager: Please fill out the showing information below.  Is this property currently vacant?  YES NO  What day is the property available for showing? DATE:		
Please use the area below to tell us about anything you feel might be important, so that we will be better able to manage your property.  OR EPM OFFICE USE ONLY  HOWING INFORMATION  roperty Manager: Please fill out the showing information below.  Is this property currently vacant?  YES  NO  What day is the property available for showing? DATE:		
OR EPM OFFICE USE ONLY  HOWING INFORMATION  roperty Manager: Please fill out the showing information below.  Is this property currently vacant?  YES NO  What day is the property available for showing? DATE:  I   I    What day is the property available for move-in? DATE:   I    SHOWING INSTRUCTIONS:	SPECIAL INSTRUCTIONS	
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:	Please use the area below to tell us about anything you feel might be important, so that we will be better able to manage your property.	
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:		
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:		
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:		
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:		
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:		
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:		
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:		
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:		
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:		
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:		
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:		
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:		
HOWING INFORMATION Property Manager: Please fill out the showing information below.  Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:		
Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:	OR EPM OFFICE USE ONLY	
Is this property currently vacant? YES NO  What day is the property available for showing? DATE: / /  What day is the property available for move-in? DATE: / /  SHOWING INSTRUCTIONS:	SHOWING INFORMATION	
What day is the property available for showing? DATE:/  What day is the property available for move-in? DATE:/  SHOWING INSTRUCTIONS:	Property Manager: Please fill out the showing information below.	
What day is the property available for move-in? DATE: /  SHOWING INSTRUCTIONS:	Is this property currently vacant? YES NO	
What day is the property available for move-in? DATE:/  SHOWING INSTRUCTIONS:	What day is the property available for showing? DATE:/	
SHOWING INSTRUCTIONS:		
DRIVING DIRECTIONS:	SHOWING INSTRUCTIONS:	
	DRIVING DIRECTIONS:	



# **NEW CLIENT ASSOCIATION INFORMATION FORM**

CLIENT INFORMATION				
LAST NAME	FIRST NAME		MIDDLE NAME	
PRESENT ADDRESS	CITY		STATE	ZIP CODE
HOME PHONE	WORK PHONE		CELL PHONE	
SPOUSE ( DARTHER INFORMATION				
SPOUSE / PARTNER INFORMATION  LAST NAME	FIRST NAME		MIDDLE NAME	
EAST NAME	TIKOT WANIE		MIDDLE NAME	
PRESENT ADDRESS	CITY		STATE	ZIP CODE
HOME PHONE	WORK PHONE		CELL BHONE	
HOWE PHONE	WORK PHONE		CELL PHONE	
ASSOCIATION INFORMATION     ASSOCIATION NAME				
ASSOCIATION NAME				
NAME OF MANAGEMENT COMPANY FOR ASS	OCIATION			
ADDRESS	CITY		STATE	ZIP CODE
BUONE WINDER		EAV AUMBED		
PHONE NUMBER		FAX NUMBER		
ACCOUNT NUMBER		MONTHLY MAINTENA	ANCE FEES	
CONTACT PERSON		PHONE NUMBER		
UTILITIES INCLUDED IN ASSOCIATION DUES (	check all boxes that app	ly)		
Water	Electric			
Trash	Cable			
Gas	Other:			
SERVICES PROVIDED BY ASSOCIATION				
Gardening Service  Front only	Other (specify):			
Roof Repair	Other:			
Plumbing	Other:			
AMENITIES / SERVICES PROVIDED BY ASSOC	IATION			
Pool	Tennis		Other:	
Spa	Ball courts		Other:	
Clubhouse	Tot lots		Other:	

PARK	PARKING INFORMATION						
Carport or space numbers:							
If gar	age is not attached, please provide location	on and	l/or garage number	r:			
Are tl	here any guest parking passes?   YES		NO If	yes, how many guest passes are allowed per unit?	_		
MAIL	BOX INFORMATION						
Mailb	ox location:			Mailbox number:			
2 8	ECOND ASSOCIATION INFORMATION (if a	nnlies	ablo)				
	OCIATION NAME	applica	able)				
NAMI	E OF MANAGEMENT COMPANY FOR ASS	OCIAT	TON				
ADDF	RESS		CITY	STATE ZIP CODE			
PHON	NE NUMBER			FAX NUMBER			
ACCO	OUNT NUMBER			MONTHLY MAINTENANCE FEES			
CONT	TACT PERSON			PHONE NUMBER			
UTILI	ITIES INCLUDED IN ASSOCIATION DUES	(check	all boxes that app	oly)			
	Water		Electric				
	Trash		Cable				
同	Gas	一	Other:				
SER\	/ICES PROVIDED BY ASSOCIATION						
	Gardening Service	Othe	er (specify):				
	Roof Repair		Other:				
	Plumbing		Other:				
AME	NITIES / SERVICES PROVIDED BY ASSOC	OITAI	N				
	Pool		Tennis	Other:			
	Spa		Ball courts	Other:			
	Clubhouse		Tot lots	Other:			
PARK	KING INFORMATION						
Carpo	ort or space numbers:						
If gar	age is not attached, please provide location	on and	l/or garage number	r:			
Are tl	Are there any guest parking passes? YES NO If yes, how many guest passes are allowed per unit?						
MAIL	BOX INFORMATION						
Mailb	ox location:			Mailbox number:			



# HOME OWNER INSURANCE VERIFICATION FORM

Dear Owner,	Dated:	
It is a requirement of our company that o Property Management as an additional in The required amounts are as follows:		
<ul> <li>\$300,000.00 for a Condo or PUD.</li> <li>\$500,000.00 for a Single Family Reside</li> <li>\$1,000,000.00 for a Single Family Reside</li> </ul>		
Please complete this form and return it w	ith the management package.	
SUBJECT PROPERTY		
OWNER(S) Print Name	Print Name	
Signature	Signature	
MY INSURANC	E INFORMATION	
Name of Insurance Company	Street Address or P.O. Box	
Name of Agent	City, State and Zip	
Policy Number	Phone Number	
Extent of Liability Coverage	Fax Number	
Thank you for your cooperation.		

### **ADVERTISING OPTIONS**

We have been leasing properties for almost a half century. We know what advertising works and what doesn't. We have created the following advertising packages that will give us the best chance of leasing your property quickly. Below you will see a brief description of each option and cost. Please note that the costs may change periodically.

# 1 Starter Package

Our Starter Advertising Package is very simple and effective, particularly for rentals priced below \$2,000 per month of rent.

Our Starter Package includes:

- 1. Up to three professional "For Lease" signs placed strategically on and around your rental property. These signs will contain a direct number to our offices where we will follow-up on all inquiries from prospective tenants interested in your property.
- 2. Placement of your rental property on the Enterprise Property Management website at www.socalpropertymanagement.com. Our site receives thousands of unique visitors each month, the majority of which are prospective tenants looking for a place to rent.
- 3. Creation and placement of an ad for your rental property on Craig's List once per week.
- 4. Creation and placement of your ad on over 30 of Southern California's most prominent online rental listing websites including College Classifieds, OC Weekly, Face Book, and Westside Rentals.
- 5. Up to 12 color photos of your rental property professionally sized, cropped, and watermarked (to reduce the chances of fraudulent use).
- 6. Unlimited updates and changes to prices, descriptions and pictures.

The fee for the Starter Package is only \$250 for 90 days of advertising.

### 2 Multiple Listing Packages (MLS)

The Multiple Listing Service (MLS) is a nationwide database of properties available for sale or rent that is primarily accessed by licensed real estate agents. When a property is placed in the MLS database it can be accessed by licensed real estate agents that, in exchange for a commission, will assist in locating a qualified tenant for your property. As a rule of thumb, the higher the commission offered, the greater your chances of finding a tenant.

Although MLS commissions are usually paid by the property owner, when you purchase one of our MLS packages Enterprise Property Management pays the commission on your behalf.

### I. Basic MLS Package

Our Basic MLS Package includes everything listed in the Starter Package plus a listing in the MLS with a commission of \$250 to be paid by Enterprise Property Management.

The fee for the Basic MLS Package is only \$500.00.

### II. Premium MLS Package \*

Our Premium MLS Package includes everything listed in the Starter Package plus a listing in the MLS with a commission of \$650 to be paid by Enterprise Property Management.

The fee for the Premium MLS Package is only \$900.00.

\* At Enterprise Property Management we consider properties that rent for an amount in excess of \$2,000 per month to be higher end properties. Extended vacancies in these higher end properties result in a greater loss of income for the rental property owner. As such, we encourage our clients with higher end properties to take advantage of the Premium MLS Package.

# 3 Multiple Listing Service (MLS) Email Announcement

This option is only offered to individuals who have also selected the Basic MLS Package or the Premium MLS Package. We will design an announcement email that will be sent to a database of real estate agents in up to four counties. The email will contain a flyer with color pictures designed to generate interest in your rental from other real estate professionals.

The cost of this service is only \$100 for the first county, and \$50 for each additional county to which you would like us to send an announcement email to.

The counties the email announcement can be sent to are as follows:

Orange County California

Los Angeles County California

Riverside County California

Over 30,000 real estate professionals

Over 10,000 real estate professionals

Over 10,000 real estate professionals

Over 5,000 real estate professionals





### **ADVERTISING SIGN-UP FORM**

CLIENT INFORMATION				
LAST NAME	FIRST NAME			
PRESENT ADDRESS	CITY	STATE	ZIP CODE	
RENTAL PROPERTY ADDRESS	CITY	STATE	ZIP CODE	
HOME PHONE	CELL PHONE			
ADVERTISING OPTIONS				
Starter Package				
Yes, I would like to take advantage of the Starter Package advertising option.				
No, I would not like to take advantage of the Starter Package advertising option.				
I understand that the Starter Package will provide me 90 days of advertising. I understand that the fee for this service is \$250 and full payment is required before any advertising can begin. I also understand that this fee is non-refundable.				
I will send a check or money order made payable to Enterprise Property Management in the amount of \$250.				
I authorize Enterprise Property Management to debit the \$250 fee from my client trust account.				
CLIENT SIGNATURE		DATE		
Basic MLS Package				
Yes, I would like to take advantage	of the Basic MLS package.			
No, I would not like to take advanta	ge of the Basic MLS package.			
I understand that the fee for the Basic MLS package is \$500 and full payment is required before any advertising can begin. I also understand that this fee is non-refundable.				
☐ I will send a check or money order made payable to Enterprise Property Management in the amount of \$500.				
☐ I authorize Enterprise Property Management to debit the \$500 fee from my client trust account.				
CLIENT SIGNATURE		DATE		

Prei	mium MLS Package	
	Yes, I would like to take advantage of the Premium MLS package.	
	No, I would not like to take advantage of the Premium MLS package.	
I understand that the fee for the Premium MLS package is \$900 and full payment is required before any advertising can begin. I also understand that this fee is non-refundable.		
☐ I will send a check or money order made payable to Enterprise Property Management in the amount of \$900.		
I authorize Enterprise Property Management to debit the \$900 fee from my client trust account.		
CLIE	NT SIGNATURE DATE	
Mul	tiple Listing Service (MLS) Email Announcement	
	Yes, I would like to take advantage of the MLS Email Announcement offer.  Please send an announcement email to real estate professionals in the following county (ies)	
	Orange Los Angeles Riverside San Bernardino	
	No, I would not like to take advantage of the MLS Email Announcement offer.	
I understanding that the fee for the MLS Email Announcement offer is \$100 for the first county I select and \$50 for each additional county.  I understand that full payment is required before any advertising can begin. I also understand that this fee is non-refundable.  I will send a check or money order made payable to Enterprise Property Management in the amount of \$		
	I authorize Enterprise Property Management to debit the \$ fee from my client trust account.	
CLIE	NT SIGNATURE DATE	

Please fax this sign-up form to (714) 542-6814 or email to epm@socalpropertymanagement.com

### **OUR REFERENCES**

At Enterprise Property Management we take pride in providing our clients with professional, courteous, and prompt service which is one reason our clients tend to stay with us for so long. We invite you to contact any of the following individuals and ask them how they feel about the services we have provided them over the years.

michellehanlon15@gmail.com

Linda Matthews 949-246-7948 Single Family Residence in Placentia

4.13mathewsl@gmail.com

Kate Hennessy 949-683-7403 Single Family Residence in Orange

padraic2@sbcglobal.net

Additional references can be provided upon request.

